

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: December 15, 2009

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (November 17, 2009).
4. CORRESPONDENCE.
 - A. Correspondence to the Finance and Administration Cabinet relating to the Kentucky Infrastructure Authority Fund A loans to the Department of Parks.
 - B. Correspondence from the Council on Postsecondary Education regarding the Research Challenge Trust Fund and the Comprehensive University Excellence Trust Fund.
5. INFORMATION ITEMS.
 - A. Economic Development Programs – Memo from Kristi Culpepper, Committee Analyst. **(NOT INCLUDED IN MAIL OUT)**
 - B. Annual Capital Construction Report (2008-09) from the Office of the State Budget Director.
 - C. Staff Update and Bond Market Update.
6. NEW BUSINESS.
 - A. Project report submitted by the University of Louisville.
 1. Report of purchase of scientific research equipment.
 - B. Project reports submitted by the Finance and Administration Cabinet.
 1. Cabinet for Health and Family Services, Department for Income Support, Diesel-Fueled Generator – unbudgeted project.
 2. Kentucky State University, Old Federal Building Renovation – unbudgeted project.
 3. Education and Workforce Development Cabinet, Office of Employment and Training, Unemployment Insurance Benefit Payment Control System – unbudgeted project.
 - C. Bond activity report from the Office of Financial Management.
 1. Kentucky Infrastructure Authority projects.
 - a. Fund A Loan. City of Hardinsburg, Breckinridge County. Wastewater Improvement project.

AGENDA

Tuesday, December 15, 2009

Page 2 of 2

- b. Fund A Loan. City of Princeton, Caldwell County. Additional rehabilitation to previously approved project.
- c. Fund A Loan. City of Warsaw, Gallatin County. Renovate and expand Warsaw Wastewater Treatment Plant.
- d. Fund A Loan. Ohio County Regional Wastewater Commission. Southern Elementary extension project.
- e. Fund A Loan. Mountain Water District, Pike County. Shelby Sanitary Sewer project.
- f. Fund A Loan. Meade County Riverport Authority. Construction of gravity sewers and duplex submersible lift stations.
- g. Fund A Loan. Troublesome Creek Environmental Authority, Knott County. Construction of a new wastewater treatment plant.
- h. Fund A Loan. City of Madisonville, Hopkins County. Extend sewer service to areas unserved.
- i. Fund F Loan. Northern Kentucky Water District, Kenton County. Advanced Treatment project.
- j. Fund F Loan. Breathitt County Water District. Extend water service to residential customers.
- k. Various new Coal/Tobacco Development Grants.

2. Follow-up reports (approval letters) for previously approved bond issues.

- a. State Property and Buildings Commission Revenue Bonds, Project No. 96.
- b. University of Kentucky General Receipts Bonds, Taxable Build America Bonds 2009 Series B.
- c. Kentucky Economic Development Finance Authority Revenue Bonds (Catholic Health Initiatives) Series 2009A and \$60 million Revenue Bonds (Catholic Health Initiatives) Series 2009B.

3. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Eminence Indp. (Henry County)

Simpson Co.

4. New local school district bond issues with 100% locally-funded debt service.

Jefferson County
Warren Co.

KISTA

5. Updated monthly and weekly debt issuance calendar.

7. ADJOURNMENT.

NEXT MEETING: January 19, 2010 **(TENTATIVE)**
1:00 p.m.
Room 169, Capitol Annex Building

AGENDA

Tuesday, December 15, 2009

Page 2 of 2